

TELISMA



TELISMA, European leader in speech technologies





How can the ASR research community Help the ASR industry to deliver best products, applications and services

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telisma highlights



Founded: August 2000

Spin-off from France Telecom R&D

Headquarters: Paris

 Sales offices: Munich London

Headcount: 55 employees

Mission: ASR technologies for telcos



500 M calls will use telisma's technology in 2003 36 000 telephony ports already deployed in Europe

Are we going to face an ASR industrial slowdown?

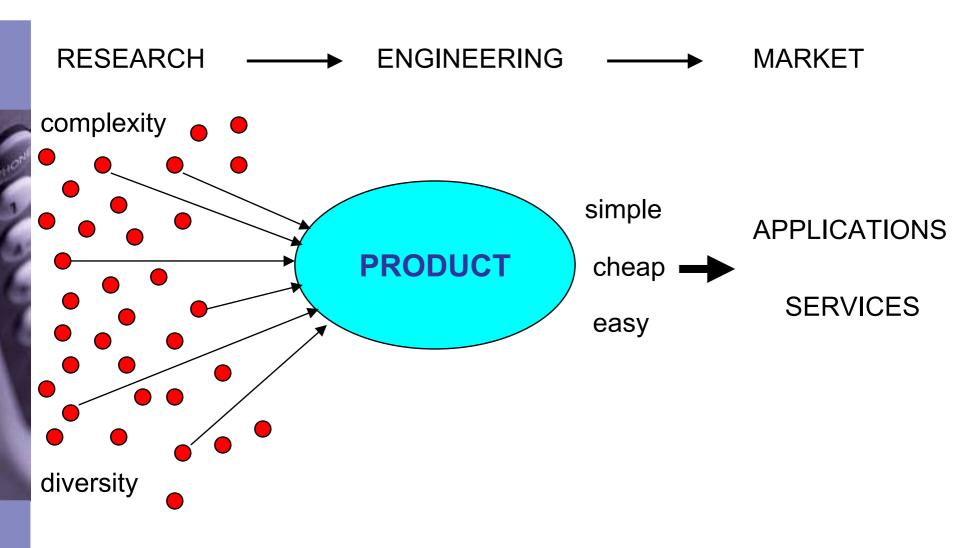


ASR industry is put through higher pressure than ever

- Deploying applications remains very expensive
- ASR industry continues to loose money
- Most ASR customers don't care
- We are in a buyers' market :
 - Customers take time to decide
 - They negociate low prices
- But we are also in a dreamers' market :
 - Irrealistic expectations regarding performance
 - Risky assumptions regarding ease of app development (VoiceXML for all)
 - Customers believe ASR should be a commodity!

The ASR industry challenge





From worldwide ASR research to a wordwide ASR market



A large worldwide scientific community

ASR research community

Expertise
Creativity
Enthousiasm

A handful of international players

ASR industry

Thriving to deliver quality products
Intensive customer support
High economic pressure

Equipment manufacturers

Telecom operators

Enterprises

ASR customers

ASR not a priority

Should be off-the-shelf
Should be cheap

From worldwide ASR research to a wordwide ASR market



Speech is an exciting suject

ASR research community

Expertise Creativity

Enthousiasm

Speech needs a long term determ industry

Thriving to deliver quality products

Intensive customer support

High economic pressure

VUI is an exciting interface **ASR** customers

But ASR not a priority

Should be off-the-shelf

Should be cheap

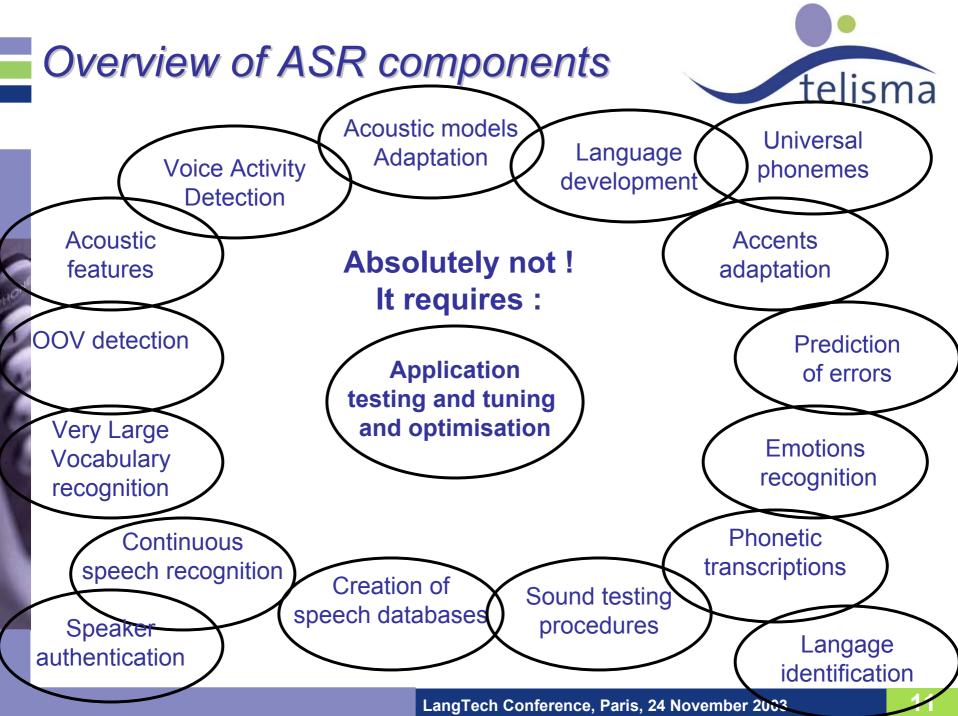
Feet on the ground!

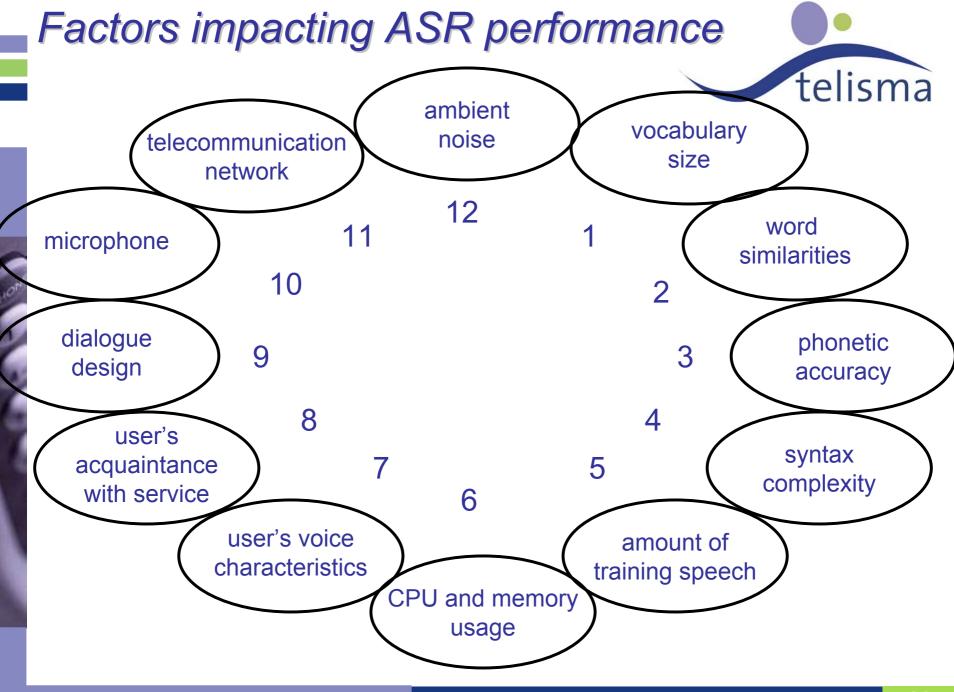


- Let's stop dreaming
- Speech works today, but it is expensive
- ASR is a long way before becoming a commodity
- To work, ASR applications require specific optimisation, specific optimisation, and even more specific optimisation...
- To succeed, ASR industry needs more cooperation both from the scientific community and from the market

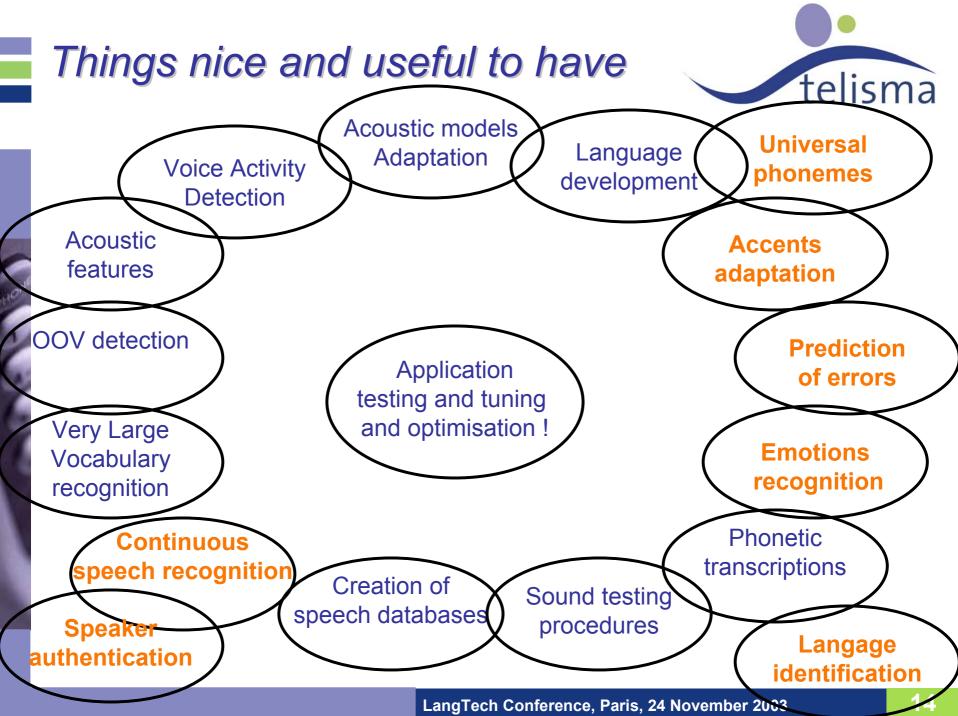


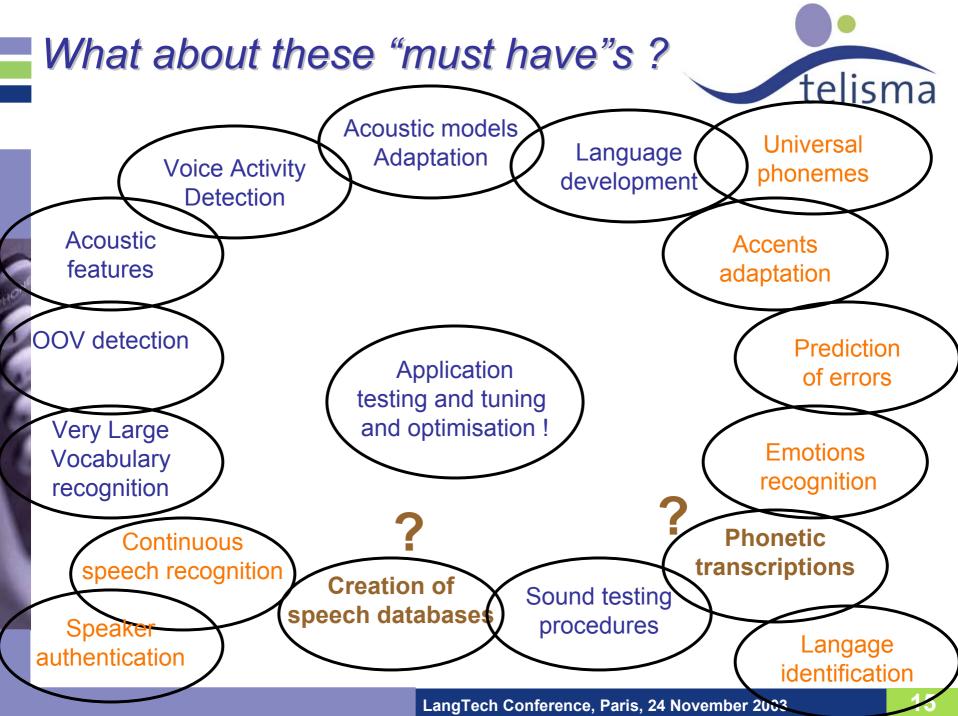












Phonetic transcriptions



- Until now, we believed that accurate phonetic transcriptions, taking into account multiple pronounciations, are mandatory to achieve best ASR accuracy
- But this is questioned by recent findings:
 - Manually verified transcription do not always overperform automatic ones
 - Grapheme acoustic models perform almost as well as phoneme models

Speech databases



- Never forget : field data (specific data) is good for ASR
- What about generic data? (Switchboard, Callhome, Speechdat, ...)
- Until now, I believed that we (the speech industry) had to more aggressively climb up the speech data wall, moving from today's "Mont Blanc" scenario to a "Himalaya" scenario:
 - "Mont Blanc" scenario

Continue recording 1000 speakers databases (approximately 20 hours of speech) for another 50 languages and for fixed and mobile networks

"Himalaya" scenario

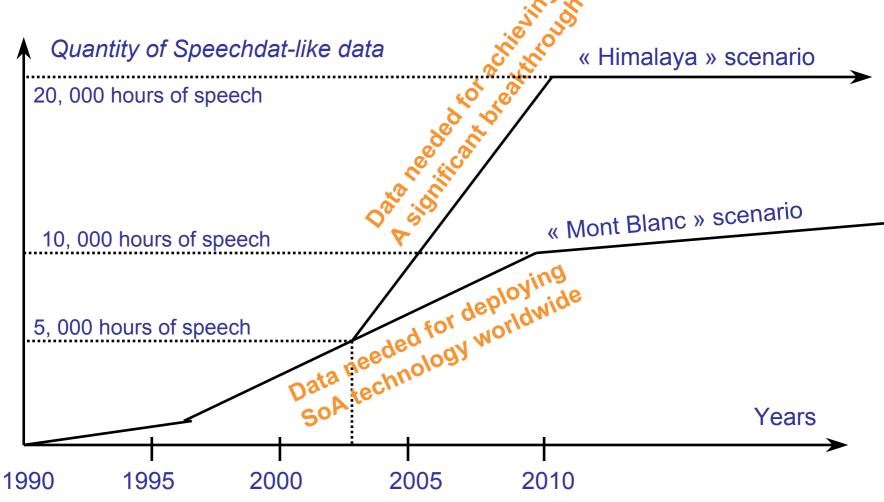
Speed up language databases expansion by recording much more data, up to 10 000 speakers (200 hours of speech) for main languages in the world

• But this is questioned by recent extrapolations: increasing speech data 100 times may not even halve error rates

Cf. EUROSPEECH 03 paper by Roger Moore

Climbing up the speech data wall

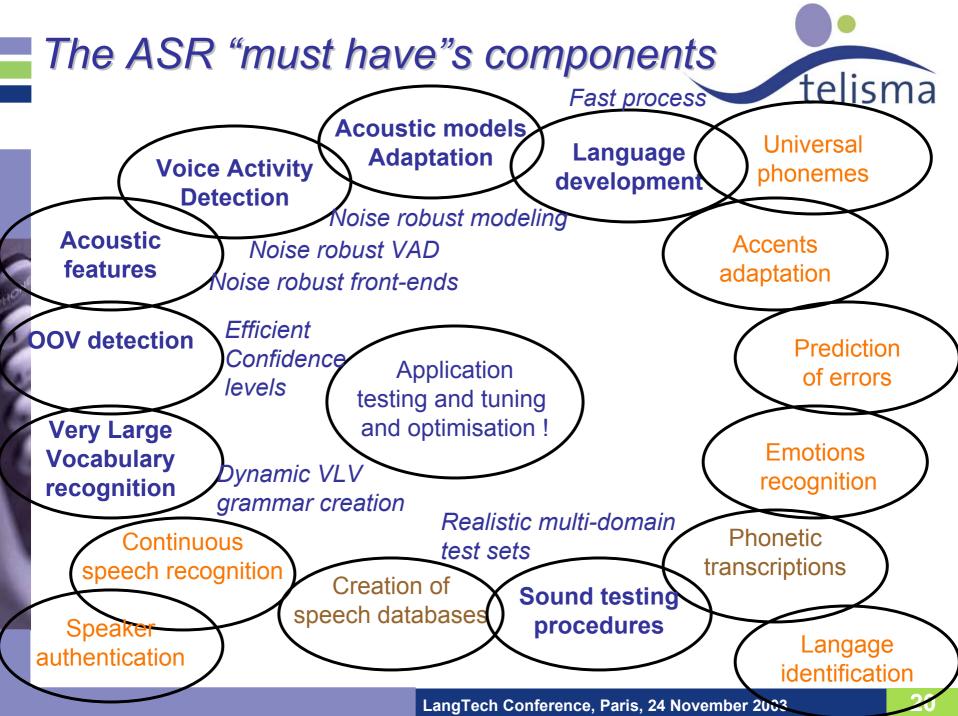


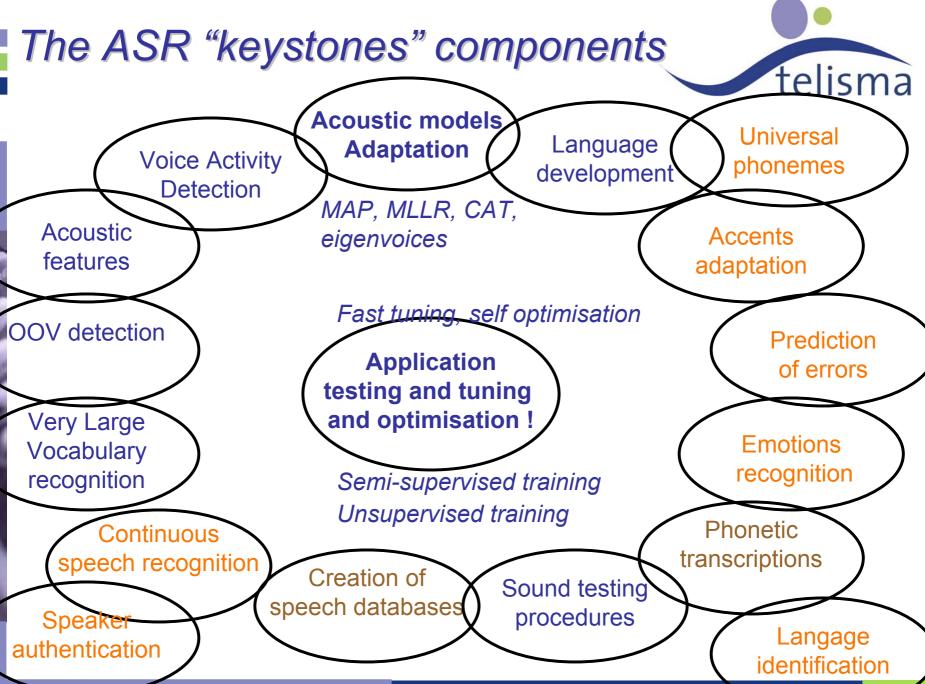


Speech databases : more design, less brute force



- Shared cost speech databases projects are beneficial
- But brute force (pure accumulation) might not be necessary
- In the wake of the SpeechDat success stories, let us now design new more structured databases meeting the needs of new algorithmic approaches
- For example, we have recently launched a French Speech Database project, codename NEOLOGOS, aimed at the creation of structured databases adapted to clustering adaptation and eigenvoices techniques.
- Can we think of a multilingual databases enabling real mutualisation of speech data across languages and across main relevant factors such as network and noise conditions?





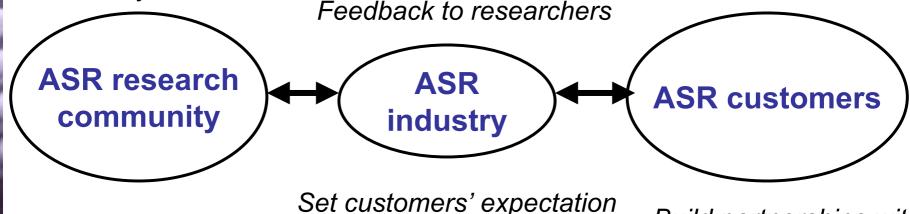
More cooperation is needed between the ASR players



Focus on technology priorities

Cooperate more with

the industry



Build partnerships with the ASR industry

Accept to contribute more to the ASR industry effort

Concluding remarks



- Like it or not, efficient ASR remains expensive
- Active collaboration with customers is a key factor
- Much investment remains to be made, even on KEYSTONES and MUST HAVE components
- The speech scientific community is very creative and active!
- Closer collaboration between the speech scientific community and with the industrial partners can only be beneficial
- ASR must still develop a significant effort in pursuing two A goals:
 - Become more Accurate
 - Become more Automatic